SUMMARY OF MONTHLY APPLICATION OF FEES BY MATTER ANDREWS KURTH LLP FOR THE PERIOD OF APRIL 1, 2008 TO SEPTEMBER 28, 2010

Matter	Description	Blended Rate	Hours	Value
181752	DIP FINANCING/CASH COLLATERAL	634.95	69.80	44,319.50
181754	EMPLOYMENT OF PROFESSIONALS/FEE APPLICATION	534.22	217.30	116,086.50
181756	PLAN AND DISCLOSURE STATEMENT	570.81	2125.30	1,213,140.00
181757	TAX MATTERS	675.43	118.70	80,173.50
181759	TRUSTEE/EXAMINER	581.5	2.00	1,163.00
181761	BUSINESS OPERATIONS	643.23	28.60	18,396.50
181762	CASE ADMINISTRATION	451.88	164.40	74,288.50
181763	CLAIMS	576.54	81.90	47,219.00
181764	COMMITTEE MATTERS	593.47	458.70	272,224.50
	GRAND TOTAL		3266.70	1,867,011.00

SUMMARY OF MONTHLY APPLICATION OF FEES BY MATTER ANDREWS KURTH LLP FOR THE PERIOD OF DECEMBER 1, 2009 TO SEPTEMBER 28, 2010

Matter	Description	Blended Rate	Hours	Value
181752	DIP FINANCING/CASH COLLATERAL	0.00	0.00	0.00
	EMPLOYMENT OF PROFESSIONALS/FEE			
	APPLICATION	517.76	41.30	21,383.50
181756	PLAN AND DISCLOSURE STATEMENT	560.63	266.50	
181757	TAX MATTERS	0	0.00	
181759	TRUSTEE/EXAMINER	0	0.00	
181761	BUSINESS OPERATIONS	631.67	0.30	189.50
181762	CASE ADMINISTRATION	323.45	20.70	6,695.50
181763	CLAIMS	558.70	2.70	1,508.50
181764	COMMITTEE MATTERS	648.60	33.20	21,533.50
	GRAND TOTAL		364.70	200,607.00